

Overview

- A leading private equity firm that invests in profitable, well-managed, middle-market companies located in the U.S. and Canada founded in 1996
- Led acquisition of over 90 companies with over \$1 billion of total investor capital managed since inception
- Located in Lake Forest, IL (Chicago, IL suburb)
- Currently managing fifth committed fund with over \$300 million of committed capital
- Managing eight active portfolio companies

Investment Criteria

Investment Size

- Businesses with enterprise value between \$25 million and \$150 million
- Add-on acquisitions do not have a minimum enterprise value

Types of Business

- History of strong, sustainable cash flow or clear path to achieve this
- Companies with significant market share in a well-defined market or niche
- Characterized by sustainable competitive advantages, potential for long-term growth and well-defined and actionable value creation opportunities

Industries of Interest

- Specialty Manufacturing
- Business Services

Partnership with Management

- Parallel49 Equity looks to partner with highly motivated and capable management teams whose entrepreneurial spirit would be enhanced through significant equity ownership
- We can work with existing management to improve the depth of the team as necessary

Investment Types

- Acquisitions of public or private companies, management-led buyouts, recapitalizations and sales of subsidiaries of larger companies
- We are able to facilitate succession planning of closely held businesses
- Add-on acquisitions are made to enhance the competitive position of platform companies

Select Transactions

PARALLEL49
EQUITY

Sells

January 2020

PARALLEL49
EQUITY

Acquires

June 2019

PARALLEL49
EQUITY

Acquires

March 2019

PARALLEL49
EQUITY

Acquires

September 2018

Current Portfolio

Portfolio Company	Description	Portfolio Company	Description
	Producer of calcium chloride products for road maintenance, industrial and oil & gas applications		Manufacturer of liquefied natural gas
	Provider of comprehensive recycling and waste solutions services in Southern California		Provider of road striping and other infrastructure services
	U.S. leader in fully-baked frozen croissants and sweet baked goods sold to multiple channels in the food industry		Global provider of financial payment card solutions
	Provider of outsourced human resource solutions to small- and medium-sized companies		Manufacturer of surgical implants and instruments